
First quarter energy storage exports

How did the energy storage industry perform in 2q25?

In 2Q25, shipments reached 136.78 GWh, surpassing 4Q24 and setting a new all-time high. In 1H25, industry concentration remained high, with CR10 reaching 91.2%, roughly the same as in the previous quarters. CATL and Lithium ranked as the top two in global energy storage cell shipments.

Who makes the most energy storage cell shipments non-China?

The top three manufacturers in energy storage cell shipments non-China markets were CATL, BYD, and CALB. At present, most non-China cell shipments from Chinese-funded manufacturers are achieved through the commissioning of non-China energy storage projects by leading Chinese system integrators.

Is China entering a new era of energy storage demand?

Mainland China accounts for most of the global energy storage demand, driven in the near term by regional requirements for new utility-scale wind and solar projects to include energy storage capacity. However, the Chinese market is entering an era of change.

How did storage cell shipments perform in 1h25?

In 1H25, global small-scale storage cell shipments reached 21.64 GWh, up 72.38% YoY. In 2Q25 alone, shipments exceeded 10 GWh -- the highest single-quarter delivery in nearly three years -- driven mainly by downstream restocking and a shipment surge in the Australian market.

In the first quarter of 2025, overseas orders for energy storage exceeded 82 GWh! The ongoing trade war between China and the United States is expected to conclude by the ...

The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's two largest markets, the US and China, ...

The first batch of Tesla's Megapack energy storage systems produced at its Shanghai Megafactory is set to depart the port heading for ...

According to InfoLink's Global Energy Storage Supply Chain Database, global energy storage cell shipments totaled 99.58 GWh in 1Q25, up 150.62% YoY but down 7.75% ...

The partners will jointly deliver a grid-scale battery energy storage system in Houston, Texas. Developed by independent power developer SMT Energy, this 371MWh ...

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Data show that China's cumulative exports of power batteries reached 25.8GWh in the first quarter of this year. Among them, the cumulative export of ternary batteries was 18.7GWh, ...

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The outpacing growth of energy storage battery exports over power batteries in the first five months of this year is not surprising. A closer look reveals that the slowing year-on ...

The first batch of Tesla's Megapack energy storage systems produced at its Shanghai Megafactory is set to depart the port heading for Australia on Friday, the company ...

2. Current Situation of China's Energy Storage Exports: Scale, Structure, and Regional Distribution 2.1 Export Scale and Product Structure Overall Growth: In 2023, the export value

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This article provides a comprehensive analysis of the unprecedented surge in Chinese energy storage exports to the Middle East, Australia, and Europe in the first five ...

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