
Containerized Latest Battery Price Inquiry

How will China's PNTR tariff affect battery and battery materials prices?

active material from China marks the fourth such proposed tariff that could affect imported battery and battery materials prices. Between PNTR cessation, Section 232, Section 301, and now AD/CVD, batteries imported from China are currently at risk for exposure to nearly 150% tariff levies should all four of these proposals come to pass.

Will PNTR cessation affect Batteries imported from China?

Between PNTR cessation, Section 232, Section 301, and now AD/CVD, batteries imported from China are currently at risk for exposure to nearly 150% tariff levies should all four of these proposals come to pass. It is unlikely that all of these tariffs will be levied simultaneously.

How will new tariffs affect battery sourcing?

Price producer index for electronics manufacture declining modestly through 1H 2024, but switchgear/relays PPI is flat. New tariffs from the incoming Trump Administration will potentially increase prices of BESS from China by 35%, changing the calculus of battery sourcing in the near future.

Will lithium material prices affect Bess prices?

Given continued industrial policy concerns, technological improvements, and existing supply base, lithium material prices are unlikely to have a significant impact on BESS prices in our outlook period, barring a rapid shift in demand. The global steel market still faces oversupply, although demand is improving.

Energy think tank Ember says utility-scale battery costs have fallen to \$65/MWh outside China and the United States, enabling solar power to be delivered when needed.

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